



Notification of Estate Gift Intention

It is my desire to inform Community Initiatives that a provision in my/our estate and/or financial plans has been made for the future benefit of Community Initiatives' fiscally-sponsored project, The Fund for People in Parks.

This is not considered a legal pledge or obligation and all information will be treated confidentially.

Legal Name: _____ Date of Birth: _____
Spouse Name (if applicable): _____ Date of Birth: _____

Type of Gift

I/We have provided a gift to Community Initiatives, to be given to its fiscally-sponsored project, The Fund for People in Parks.

Will/Living Trust Charitable Trust Life Insurance*
 Retirement Plan* Financial Account*

*Name of Company/Financial Institution/IRA Custodian: _____

Gift Amount (estimate)

If realized today, I estimate the value of this gift to be \$_____

Desired Purpose of Gift: _____

Gift Recognition

I would like to be recognized publicly for this gift. I would like to remain anonymous.

The values of deferred gifts, as well as the provisions themselves may change over time. My signature verifies only that the above information is accurate as of this date and does not represent a legal or binding commitment to Community Initiatives or The Fund for People in Parks.

Signature: _____ Date: _____ Signature: _____ Date: _____

*The Fund for People in Parks, a fiscally sponsored 501(c)(3) project of Community Initiatives
1000 Broadway, Suite 480
Oakland, CA 94607
EIN: 94-3255070*