



## Instructions for Stock Gifts

Thank you for your stock donation to The Fund for People in Parks, a fiscally-sponsored project of Community Initiatives. To ensure that you receive a tax receipt for your donation and that your gift is quickly identified for The Fund for People in Parks, **please email [accounting@communityin.org](mailto:accounting@communityin.org) with *all the following information* prior to initiating your stock donation:**

- **Name and fund number:** The Fund for People in Parks, #6325
- Donor name and address for the tax receipt
- Type of stock

Transfers of marketable securities should be directed to:

INVESTMENT BROKER: US Bancorp Advisors  
350 California Street, 18<sup>th</sup> Floor  
San Francisco, CA 94104

ACCOUNT REPS: Brian Batt, Director - PH: (415) 796-5097, FX: (844) 257-2097  
  
Steve Baumhoff, Director - PH: (415) 796-5098, FX: (844) 257-2097

ACCOUNT INFORMATION: DTC #0226

F/B/O NFS for Community Initiatives AC# oBP 797176

Please note the first digit is Zero, not the letter "O."  
For questions, please call Brian Batt at (415) 796-5097

TO BENEFIT: "The Fund for People in Parks, a project of Community Initiatives"

*For any questions or further information:*

Braxton D. Cahill, Controller  
O: (415) 745-8019  
C: (415) 573-4754  
[Braxton.Cahill@communityinitiatives.org](mailto:Braxton.Cahill@communityinitiatives.org)