



## Instructions for Stock Gifts

Thank you for your stock donation to The Fund for People in Parks, a fiscally-sponsored project of Community Initiatives. To ensure that you receive a tax receipt for your donation and that your gift is quickly identified for the intended project, **you must email [accounting@communityin.org](mailto:accounting@communityin.org) with *all of the following information* prior to initiating your stock donation:**

- **Name and fund number:** The Fund for People in Parks, #6325
- Donor name and address for the tax receipt
- Type of stock

Transfers of marketable securities should be directed to:

INVESTMENT BROKER: Union Bank Investment Services  
350 California Street, Plaza Level  
San Francisco, CA 94104

ACCOUNT REPS: Brian Batt, Vice President  
PH: (415) 705-7186  
FX: (415) 705-7151

ACCOUNT INFORMATION: DTC number: 0226

F/B/O NFS for Community Initiatives AC# oBP-771498

Please note the first digit is Zero, not the letter "O."  
For questions, please call Brian Batt at (415) 705-7186

*For any questions or further information:*

Community Initiatives  
1000 Broadway, Suite 480  
Oakland, CA 94607  
PH: (415) 230-7708